

Summary Remarks: Management of LIGO

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This Presentation

- Introduction to LIGO
- How we have managed LIGO
- How NSF has managed LIGO
- Responses to Advance Questions

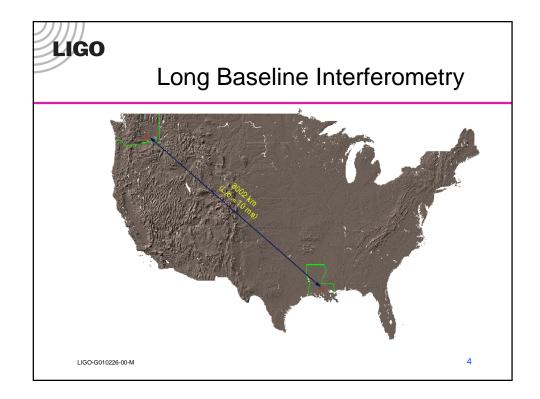
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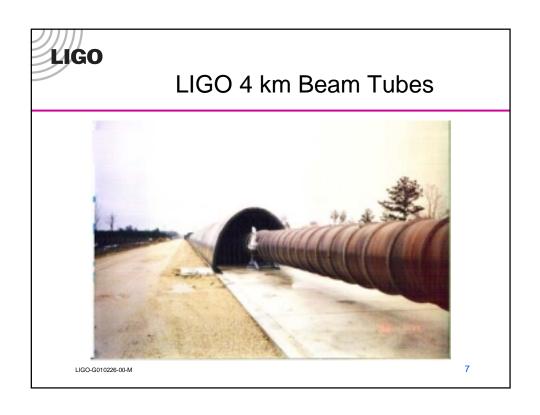
LIGO Scope and Costs

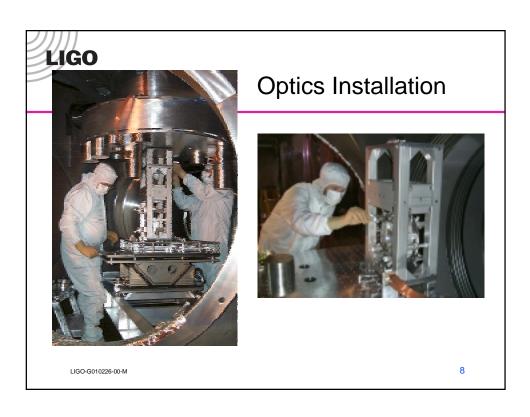
- The Laser Interferometer Gravitational Wave Observatory (LIGO) is:
 - » a joint project of Caltech and MIT
 - » construct and operate two observatories with 4 km interferometers
 - » detect gravitational waves
 - » initiate ground-based gravitational wave astronomy
- LIGO is supported through the NSF Division of Physics/Gravity Program
 - » Construction cost \$292 million (Major Research Equipment)
 - » Commissioning, early operations and R&D cost \$79 million
 - » This funding covers 1994 2001

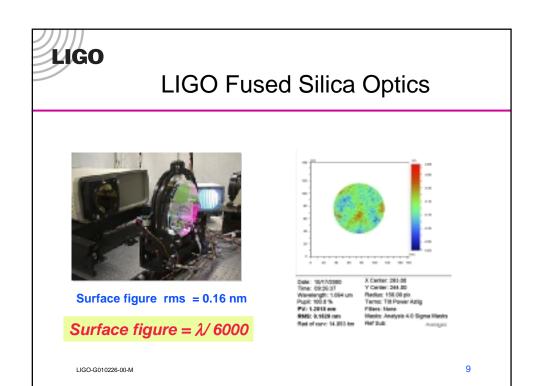




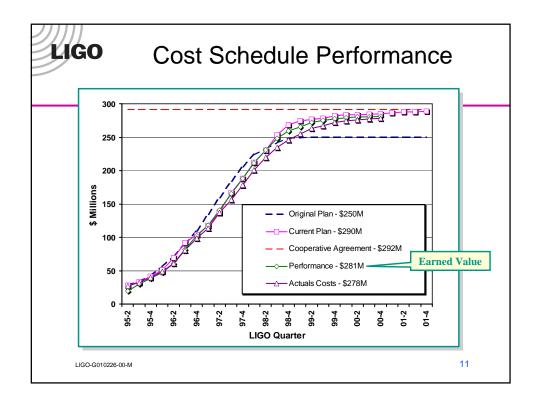








LIGO LIGO Schedule 1996 Construction Underway (mostly civil) Facility Construction (vacuum system) 1997 1998 Interferometer Construction (complete facilities) 1999 Construction Complete (interferometers in vacuum) **Detector Installation** (commissioning subsystems) 2000 2001 Commission Interferometers (first coincidences) 2002 Sensitivity studies (initiate LIGO I Science Run) 2003+ LIGO I data run (one year integrated data at $h \sim 10^{-21}$) 2006+ Begin 'advanced' LIGO installation 10 LIGO-G010226-00-M



LIGO Features of the LIGO Construction Project

- University (Caltech+MIT) managed, no national laboratory
- Two green field sites
- Carried out as two major subprojects
 - » 2/3 of the project constructs buildings, clean labs, vacuum system designed for ultimate terrestrial detectors
 - » 1/3 of project constructs initial detectors

LIGO Features of the LIGO Construction Project

- Organized and executed like a bridge building project
 - » Product oriented Work Breakdown Structure (WBS)
 - » Scope and technical configuration defined and controlled
 - » Cost and schedule integrated into a performance measurement baseline with earned value analysis
 - » Contingency funds managed centrally through a Change Control Board
 - » Organization matches WBS
 - Subsystem managers responsible to deliver products
 - » Subcontractors managed rigorously
 - » Scientists fully integrated and aware of Voltaire's maxim "le mieux est l'ennemi du bien"
 - Scientists did not destabilize project but were also the source for project repair and workaround
- Big Science culture new to NSF and to Caltech/MIT scientists

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What LIGO Team Has Done

- Construction
 - » Executed a ~\$300 technical construction project
 - » Adapted big science methods from DOE to an NSF project
- Operating a scientific program
 - » Organized a ~30 institution, ~300 scientist international collaboration to carry out the
 - observational science and
 - advanced R&D



What NSF Has Done

- Through the Gravity Program, NSF has adapted elements of the same DOE model to an NSF environment to create an oversight function for LIGO
- Cooperative Agreement and Project Management Plan created the formal framework
- A dedicated program officer led the oversight and structured NSF review
- Semiannual project reviews during construction used a standing committee with slowly varying membership to provide review of progress
- Program officer employed an internal multidisciplinary team to coordinate NSF reviews and approvals with periodic meetings
 - » Gravity program, grants and agreements, legal, public affairs, government affairs, property management, budget,...

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Responses to Questions

LIGO

"womb to tomb" – Planning, Construction, Operations, ...

- 1994 National Science Board recognized need to transition from construction to operation of LIGO. They authorized:
 - » Preconstruction R&D \$20 million through FY 1999
 - » Construction \$272 million (Major Research Equipment) through FY 1999
 - » Early operations and commissioning \$69 million FY 1997 2001
- NSF Physics has done well in working with LIGO to assure a smooth transition from construction to early operations
 - » DOE high-energy physics experience in NSF program office and LIGO management provided the template

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LIGO

"...resources to advance the science..."

- LIGO was created as a capability
 - » LIGO is not a single attempt to observe with the initial interferometers
 - 2/3 of investment is in the site, special buildings and vacuum system
 - these are designed to house detectors whose sensitivity is close to the terrestrial limits
- 1996 NSF McDaniel panel on use of LIGO led to:
 - » LIGO community organized as a LIGO Scientific Collaboration (LSC) to carry out science
 - » LIGO Laboratory created to operate LIGO and manage program
 - » funding for R&D toward next generation detectors
 - NSF has provided \$10.2 million to LIGO FY 1997 2001
 - LIGO community also funded at additional ~\$4 million/year
 - NSF funds universities and LIGO Lab provides review and program integration and infrastructure
- 2002 2006 program for initial science run and R&D under review at NSF now
- NSF Physics/Gravity and LIGO have managed an appropriate balance between facility imperatives and scientific advancement

LIGO

"...strengths...weaknesses... supporting...astronomy..."

- LIGO is an NSF Physics/Gravity activity
 - » LIGO provided first very large project example for NSF
 - » LIGO and NSF management of LIGO has been successful in project execution
- NSF LIGO experience has not been formally spread across NSF
- NSF management consciously encouraged LIGO model in managing ALMA
- ALMA is being managed by NSF/AST and NRAO in a manner consistent with LIGO approach
 - » LIGO experience was "borrowed" by NSF/AST and by NRAO
 - » Oversight committee includes experienced LIGO and NASA managers

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LIGO

Other agencies/NSF outside of Astronomy

- DOE Office of Science has
 - » experience and an established methodology for certifying and assessing large projects
 - Temple/Lehman review process
 - » established national laboratories with project experience
 - » scientific communities with experience
- LIGO applied selected elements of this methodology borrowing from DOE and national laboratory practices
- NSF/LIGO model not formally described to or employed by other NSF programs, even in Physics Division

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Some Observations

- NSF has no established internal standards and processes defining how to develop large projects, assess readiness for construction, measure project performance and transition to operation
 - » Panels advise NSF on these questions for each project individually
 - » Panels are used in different ways by different program officials
 - » Program officials also have full-time jobs administering grant programs
 - » Leads to "approve-review-coach-review-flunk-review-flunk-fire-reorganize-review..." syndrome
 - Poor substitute for community and agency understanding of big science
- MRE process has no established progression to incubate candidate projects to readiness for construction
- Involvement of the scientific stakeholders in big projects varies greatly in different fields
 - » Particle physicists are very involved in their large projects
 - » Astronomers are less involved during design resolution and construction